

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,212.7	-4.8	0.0
BSE Sensex	73,142.8	-15.4	0.0
GIFT Nifty*	22,218.5	-30.5	-0.14%
Dow Jones	39,131.5	+62.42	+0.16%
S&P 500	5,088.8	+1.77	+0.03%
Nasdaq	15,996.8	-44.8	0.0
FTSE 100	7,706.3	+21.79	+0.28%
CAC 40	7,966.7	+55.08	+0.70%
DAX	17,419.3	+48.88	+0.28%
Shanghai*	2,989.0	-15.8	0.0
Nikkei 225*	39,312.5	+213.82	+0.55%
Hang Seng*	16,609.0	-116.9	0.0

\*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	76.2	-0.3	-0.44%
Oil (Brent)	81.4	-0.2	-0.25%
Gold	2,031.7	-4.3	-0.21%
Silver	22.8	-0.1	-0.48%
Copper	8,474.8	-24.5	-0.29%
Cotton	0.95	0.01	1.51%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	-0.04
USD/INR	82.94	0.08	0.10
GBP/INR	104.98	-0.03	-0.03
EUR/INR	89.73	-0.18	-0.21
DXY Index	104.03	0.07	0.07

VIX	Value	Change (Pts)	Change (%)
India VIX	15.0	-0.2	0.0
S&P 500 VIXMar 24	14.5	+0.02	+0.14%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.062	0.017
US 10-Year Yield	4.333	0.008

## Market Updates

**The Markets are expected to open marginally higher today as trend in GIFT nifty indicate a positive start for the broader index after Nifty closed 385 points higher at 22,217 on Friday .**

**JSW Infra:**

The company has received a letter of award from the V.O. Chidambaranar Port Authority for handling dry bulk cargo at V.O. Chidambaranar Port on a design, build, finance, Operate and transfer (DBFOT) basis through a PPP basis.

**Swan Energy:**

The board will consider the issue price for QIP on Feb. 28.

**Sanofi India:**

The company reported revenue of Rs 694 crore and net profit of Rs 138 crore in the December quarter.

**Bharti Airtel:**

The company strengthened its retail footprint in Agartala, Hyderabad, Jalandhar, Chandigarh, and Vizag.

**Ashok Leyland:**

The company acquired a 49.9% stake in TVS Trucks for Rs 24.95 crore to strengthen the company's automotive business.

**Kotak Mahindra Bank:**

Zurich Insurance Company plans to buy a 70% stake in Kotak Mahindra General Insurance Company for Rs 5,560 crore via primary and secondary acquisitions in a single tranche.

**Zee Entertainment Enterprises:**

The company said its board has constituted an independent advisory committee to review the alleged widespread circulation of misinformation, market rumours and speculation about the company.

**Housing and Urban Development:**

To reach 25% of the minimum public shareholding, the government plans to sell up to 0.17% of the stake over a period of 12 months. It currently holds 75.17% equity in the developer.

**Union Bank of India:**

The company approved Rs 135.65 per share as the issue price of the share. The QIP is fully subscribed.

**HUDCO:**

The company has signed a MoU with NBCC for effective implementation of consultancy services, asset monetization activities, and corporate social responsibility activities.

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